

Estate Planning and Probate Seminar Series

*Tuesday, September 10, 17 and 24, 1pm
Kirkland Library*

Please join respected Eastside attorneys Walt Krueger and Jessica Beck for this three part series on estate planning and probate.

September 10: Basic Estate Planning-Wills, Powers of Attorney and Community Property Agreements

We will discuss each of these estate planning documents in detail, address advantages and disadvantages, explain how they are executed and describe the importance of each planning tool and how they can work for you.

September 17: Living Trusts and Tax Planning

Is a living trust right for you? What are the advantages and disadvantages? What are the current state and federal tax laws as they apply to wills, living trusts and gifts?

September 24: The Probate Process-Realizing the Benefits of All Your Planning

We will discuss the probate process and how the estate planning tools you have put into place work to accomplish the transfer of assets. Learn the steps needed to make a transfer if there is:

- A. No Will in place
- B. A Will in place
- C. A Community Property Agreement
- D. A Living Trust
- E. Life Insurance
- F. Individual Retirement Accounts (IRA's)
- G. Payable on Death Accounts (POD)
- H. Assets held Joint Tenancy with Right of Survivorship (JTWROS)

Sponsored by Eastside Legal Assistance Program.

ELAP is a local non-profit that provides high-quality, no-cost civil legal services to survivors of domestic violence throughout King County, Washington, and to low-income residents of East and Northeast King County. www.elap.org

Reasonable accommodation for individuals with disabilities is available; please contact the library prior to the event if you require accommodation.

Kirkland Library • 308 Kirkland Avenue • 425.822.2459
Monday-Thursday, 10am-9pm • Friday, 10am-6pm • Saturday, 10am-5pm • Sunday, 1-5pm



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